

Date: June 19, 2025

To,
The Board of Directors,
Clear Secured Services Limited
14B/4, Ground Floor, Plot - 14A/14B, New Sion CHS,
Swami Vallanbhdas Marg, Road No 24, Sindhi Colony,
Sion, Mumbai, Maharashtra, India, 400022

Dear Sir(s),

Sub: Proposed Public Offer of Clear Secured Services Limited, (hereinafter referred to as "Company")


We, the undersigned, hereby give our consent pursuant to provision of Companies Act, 2013 and SEBI (Issue of Capital and disclosure requirements) Regulation, 2018 and other applicable Laws rules and regulations, to our name being inserted as "Legal Advisor" of the Company in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be filed with the NSE Emerge Platform of National Stock Exchange, SEBI and the Registrar of Companies and which the company intends to issue in respect of the proposed Issue. We also authorize you to deliver a copy of this letter of consent to the respective authorities as the case may be, pursuant to provisions of Sections 32 and 26 of the Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.

We also authorize you to disclose the following details in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus of the company and also confirm that the information given below is correct:

Name: - MV Kini, Law Firm
Tel No: - 022 - 2261 2527/28/29
Address: - Kini House, Near Citibank, D.N. Road, Fort, Mumbai-
400001, Maharashtra, India
E-mail: - vidisha@mvkini.com
Website: - <https://www.mvkini.com/>
Contact Person: - Ms. Vidisha Krishan

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead manager (the "BRLM") until the date when the Fresh Equity Shares are issued pursuant to the Issue and are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares are issued pursuant to the Issue and commence trading on the Stock Exchanges. The consent provided hereby will not be withdrawn up at the time of delivery of this Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus for filing with the Registrar of Companies and other Regulatory Authorities and Statutory Authorities.

Yours faithfully,


Ms. Vidisha Krishan
Partner
Date 19.06.2025
Place: Mumbai

